Generosity & Endowment Committee
March 2025

WHO, ME? LEAVE A LEGACY GIFT TO RLC?

WHAT? FREE ESTATE PLANNING HELP?

Yes, and yes. Resurrection Lutheran Church members who want to leave a legacy gift from their estates to help strengthen and perpetuate our ministries can get superb free professional estate planning assistance from Lisa Higginbotham, our Regional Gift Planner for the ELCA Foundation. Lisa has assisted several RLC families with their estate plans to remember and benefit the church.

Lisa is friendly, informed, and professional, and a delight to work with. She has a pastoral heart. And she knows all the ins-and-outs of the most practical and advantageous estate planning instruments (think tax benefits or consequences, for example) such as charitable gift annuities, charitable remainder trusts, donations of appreciated assets, use of IRA's or retirement plans (including the popular QCDs), and various other options. These options allow Lisa to help people realize their own vision, their desire for the impacts of a legacy gift.

Did we mention it's free?

To chat with Lisa or to make an appointment, please call her at 805-910-5048, or email lisa.higginbotham@elca.org.